

HARBOR GROUP INTERNATIONAL, LLC MEZZANINE DEBT & PREFERRED EQUITY PLATFORM



**IN EXCESS OF
\$700 MILLION
CLOSED IN THE LAST 3 YEARS**

Geographic Distribution
Nationwide

Transaction Types

**New Acquisitions, Refinancings, Recapitalizations &
Restructurings, DPOs, Workouts, Partner Buy-Outs**

Size

\$5 million - \$50 million

Funding Limit

90%+ of project value

Interest

8% - 13%

Term

2 - 7 years



Property Types
Multifamily, Office and Urban Retail



www.harborgroupint.com

Norfolk

New York

Tel Aviv

HARBOR GROUP INTERNATIONAL, LLC

MEZZANINE DEBT & PREFERRED EQUITY PLATFORM



Representative Transactions

<p>Freddie Mac KX-02 Subordinate Debt Purchase</p> <p>Investment Type Subordinate Debt Purchase</p> <p>Original Tranche Size \$82.97 million</p>	<p>Atlantic Heights Multifamily</p> <p>Investment Type Mezzanine Loan - Acquisition</p> <p>Property Size 310 units</p> <p>Investment Size \$5.6 million</p>	<p>Central CT Portfolio Multifamily</p> <p>Investment Type Preferred Equity - Acquisition</p> <p>Property Size 4 Properties, 604 units</p> <p>Investment Size \$7.2 million</p>
<p>Freddie Mac KF-17 Subordinate Debt Purchase</p> <p>Investment Type Subordinate Debt Purchase</p> <p>Original Tranche Size \$89.90 million</p>	<p>Atlanta Portfolio Multifamily</p> <p>Investment Type Preferred Equity - Acquisition</p> <p>Property Size 3 Properties, 974 units</p> <p>Investment Size \$8.97 million</p>	<p>Washington Heights Portfolio Multifamily/Retail</p> <p>Investment Type Mezzanine Loan / Common Equity</p> <p>Property Size 9 Properties, 413 units / 48 Retail Spaces</p> <p>Investment Size \$30 million</p>

Harbor Group International, an experienced real estate investment and management firm, is actively seeking Preferred Equity and Mezzanine Debt opportunities.

For more information:

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